

COVER SHEET

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SEC Registration Number

S E M I R A R A M I N I N G A N D P O W E R  
C O R P O R A T I O N

(Company's Full Name)

2 n d F l o o r D M C I P L A Z A  
2 2 8 1 D O N C H I N O R O C E S A V E N U E  
M A K A T I C I T Y

(Business Address: No. Street City/Town/Province)

John R. Sadullo  
(Contact Person)

(632) 888-3000/3055  
(Company Telephone Number)

1 2 3 1

(Fiscal Year)

1 7 - C

(Form Type)

Month Day

(Annual Meeting)

(Secondary License Type, If Applicable)

Corporate Finance Dept.

Dept. Requiring this Doc.

Amended Articles Number/Section

Total Amount of Borrowings

Total No. of Stockholders

Domestic Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document ID

Cashier

STAMPS

Remarks: Please use BLACK ink for scanning purposes.

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C  
CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. May 10, 2016  
Date of Report
2. SEC Identification No.: 91447
3. BIR Tax Identification No.: 000-190-324-000
4. SEMIRARA MINING AND POWER CORPORATION  
Exact name of issuer as specified in its charter
5. Philippines  
Province, country or other jurisdiction of incorporation
6.  (SEC Use Only)  
Industry Classification Code:
7. 2/F, DMCI Plaza, 2281 Chino Roces Avenue, Makati City  
Address of principal office
- Postal Code: 1231
8. (632) 888-3000/3055 Fax No. (632) 888-3955  
Issuer's telephone number, including area code
9. Semirara Mining Corporation  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>Number of Shares of Common Stock</u> <u>(Outstanding)</u>
<b>Common Shares</b>	<b>1,068,750,000</b>

11. Indicate the item numbers reported herein: **Item 9.**

This has reference to the news article entitled "Calaca coal plants to get upgrade" posted in Inquirer.net on May 10, 2016. The article reported in part that:

"SEM-Calaca Power Corp., a subsidiary of Semirara Mining and Power Corp., is restoring the energy production capacity of its coal-fired power plants in Calaca, Batangas through further rehabilitation that will cost \$150 million to \$160 million.

The Calaca facility is composed of two power stations, each with a capacity of 300 megawatts. At present, the facility is producing only about 500 MW following initial rehabilitation works. Sem-Calaca wants to bring it to 600 MW, the plant's nominal capacity level.

Semirara Mining and Power chair and CEO Isidro A. Consunji said the next capacity uprating will likely take place in 2018 to 2019.

...."

In view of the foregoing, we confirm the above news article, but wish to clarify that the cost for the rehabilitation is based on an initial estimate. Further, details of this project is currently being reviewed.

**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Issuer : Semirara Mining and Power Corporation

Signature and Title :   
JUNALINA S. TABOR  
VP & Chief Finance Officer

Date : May 10, 2016